

This document does not constitute an offer to sell or the solicitation of an offer to subscribe for or buy any of the Pre-emptive Rights (as defined below) and/or New Shares (as defined below) in any jurisdiction to any person to whom it would be unlawful to make such an offer in such a jurisdiction. The distribution of this document and the offer, sale, subscription, acquisition, or exercise of the Pre-emptive Rights and/or New Shares in certain jurisdictions are restricted by law. Persons into whose possession this document comes are required to inform themselves about and to observe such restrictions.

Application form for Remaining Shares

Only one application form per custody account.

This application form (the “**Application Form**”) relates to application for subscription of any Remaining Shares (as defined below) in connection with an offering (the “**Offering**”) of up to 8,237,154 new shares with a nominal value of DKK 0.10 each (the “**New Shares**”) in Danish Aerospace Company A/S, company registration (CVR) no. 12424248 (the “**Company**”) with pre-emptive rights to subscribe for New Shares (the “**Pre-emptive Rights**”) for the existing shareholders of the Company registered as a shareholder of the Company with Euronext Securities Copenhagen (VP Securities A/S) on 24 March 2026 at 5:59 p.m. CET (the “**Existing Shareholders**”).

The Offering and this Application Form is subject to the terms and conditions related to the Offering set out in the announcement no. 80 published by the Company on 19 March 2026, including any subsequent amendments or updates hereto (the “**Offering Announcement**”).

Definitions used in the Offering Announcement also apply in this Application Form unless the context otherwise requires.

Subscription of Remaining Shares in the Company

New Shares which have not been subscribed for by exercise of Pre-emptive Rights before the expiry of the Subscription Period (“**Remaining Shares**”) may, without compensation to the holders of unexercised Pre-emptive Rights, be subscribed for by other shareholders in the Company or potential new investors who are residents of or domiciled in Denmark or in other jurisdictions within the European Economic Area (“**New Investors**”), who in accordance with this Application Form have made binding undertakings to subscribe for such Remaining Shares before the expiry of the Subscription Period or by having entered into a separate guarantee commitment directly with the Company.

Instructions on the use of Pre-emptive Rights should not be given by using this Application Form, but by contacting the investor’s custodian institution or financial intermediary in the usual manner.

This Application Form is for the sole use of:

1. Existing Shareholders wishing to subscribe for more New Shares than their Pre-emptive Rights entitle them to.
2. New Investors resident or domiciled in Denmark or in other jurisdictions of the European Economic Area wishing to subscribe for Remaining Shares.

To be submitted to the investors’ own custodian bank for endorsement and processing.

Securities code (New Shares) (ISIN):	DK0064868004
Subscription Price:	DKK 3.00
Subscription Period:	25 March 2026 at 9:00 a.m. CET to 10 April 2026 at 5:00 p.m. CEST
Date of payment:	17 April 2026
Expected date of admission to trading of the New Shares:	20 April 2026
Issuing agent and settlement agent:	Nordea Danmark, Filial af Nordea Bank Abp, Finland (“ Nordea ”)

Existing Shareholders and New Investors wishing to subscribe for Remaining Shares must submit this Application Form to their own custodian institution or financial intermediary. The Application Form must be submitted within appropriate time for the custodian institution or the financial intermediary to process and forward the Application Form, such that the Application Form is received by Nordea no later than on 10 April 2026 at 5:00 p.m. CET.

In case of oversubscription of Remaining Shares in connection with binding undertakings and guarantee commitments, such Remaining Shares will be allocated according to apportionment keys determined by the Board of Directors where the Board of Directors expects to allocate firstly to investors who have submitted the Subscription Form and secondly to investors who have signed guarantee commitments with the Company.

If the subscription orders and undertakings for Remaining Shares do not exceed the number of Remaining Shares, the Company will issue the number of Remaining Shares subscribed for.

A: For Existing Shareholders

I/we hereby confirm that I/we am/are holder(s) of existing shares in the Company.

I/we hereby submit a binding order to subscribe for _____ (whole number) Remaining Shares in the Company.

B: For new investors resident or domiciled in Denmark or in other jurisdictions within the European Economic Area

I/we hereby confirm that I/we am/are an investor resident or domiciled in Denmark or in another jurisdiction within the European Economic Area.

I/we submit a binding order to subscribe for _____ (whole number) Remaining Shares in the Company.

Statement by the Existing Shareholder or the New Investor, as applicable

This Application Form is submitted on the terms and conditions set out in the Offering Announcement dated 19 March 2026, as subsequently updated.

I/we undertake to pay the countervalue of the shares allocated at the Subscription Price. Payment will be effected on 17 April 2026 pursuant to the contract note submitted to me/us against shares under the temporary ISIN code DK0064868004.

Nordea is authorised to share this Application Form and the information included herein with the Company and my/our custodian bank.

Information and signature:

Name:	
Telephone:	
Address:	
Post code and city:	
I/we wish not to be listed in the Company's register of shareholders, please tick: <input type="checkbox"/>	
Signature:	Date:

The Remaining Shares will be registered in the relevant investor's custody account.

CD identification:	VP custody account:
Registration and account no.:	Custodian bank:
Stamp and signature:	

GDPR notice

For detailed information about Nordea's handling of personal information, see for private clients: <https://www.nordea.com/en/privacy-policy>.